

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Crimson Metal Engineering Company Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Ms Yashomati Goyal (New Promoter), Sh. Sunil Kumar Goyal (Existing Promoter) and Prem Chand Goyal and sons HUF (Existing Promoter)		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	231956	5.24%	5.24%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)	231956	5.24%	5.24%
Details of acquisition			
a) Shares carrying voting rights acquired	548355	12.38%	12.38%
b) VRs acquired otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each			

category) acquired			
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
e) Total (a+b+c+/-d)	548355	12.38%	12.38%
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	780311	17.62%	17.62%
b) VRs otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
e) Total (a+b+c+d)	780311	17.62%	17.62%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Off market Inter – se transfer among promoters		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity shares		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	15-03-2017		
Equity share capital / total voting capital of the TC before the said acquisition	4428207	Equity shares of Rs.10/- each	
Equity share capital/ total voting capital of the TC after the said acquisition	4428207	Equity shares of Rs.10/- each	
Total diluted share/voting capital of the TC after the said acquisition	4428207	Equity shares of Rs.10/- each	

Part-B***

Name of the Target Company: crimson Metal Engineering Company Limited

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
Ms Yashomati Goyal	Yes (New Promoter)	DOKPS3687Q
Sh. Sunil Kumar Goyal	Yes (Existing Promoter)	ACUPG1485H
Prem Chand Goyal and sons HUF	Yes (Existing Promoter)	AAAHP2886D

For and on behalf of all the promoters

Sunil Kumar

Signature of the acquirer / Authorised Signatory

Place: New Delhi

Date: 16-03-2017

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.